

Enrique Dans

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Para: Enrique Dans
Asunto: Stay ahead of the market with this portfolio strategy hirhwo

LETH*****LETH*****LETH*****LETH*****LETH

Maximum Financial Stock Alert

Life Energy and Technology Holdings
(OTCBB: LETH)
Recent Price: 1.90
52 Week Range: 0.78 - 2.95
Avg. Volume (100 days): 198,099

LETH, a manufacturer of environmentally friendly waste-to-energy conversion systems, has filed the required Form 8-K with the SEC disclosing that the Company has received \$250,000,000 in financing!

This funding package translates into \$8.62 per share in cash for major worldwide expansion. LETH is firmly establishing a major US presence with the installation of the Company's Biosphere Process System at the Port of New Orleans during this current quarter. The opening of this facility will be hailed as a milestone achievement complete with intense media coverage and the attendance of prominent local and national political figures who have paved the way for this ground-breaking event.

Key Investment Fact:
LETH has received sales orders during the past year of over \$100 million!

Since Jan. 1, 2004 the overall market value of our picks has increased by \$Millions\$!

Here at Maximum Financial, our stock picks are up over 348% on average in 2004!

7-Day Target: 3.40

30-Day Target: 5.70

1YR Target: 12.50

Examining LETH - By The Numbers:

Total Assets: 36.8 Million = 1.26 per share of assets
Cash: 23.4 Million = .80 cents per share of cash
Shares Outstanding: 29 million (down from 31.8 million) after 2.8 million shares retired in Feb. '04
Additional Shares to be Retired: 1.3 million per Company press release
Estimated Shares in Float: 7 million
Completed Biosphere Process Systems Now in Operation: 26
Potential Size of Market (US/Foreign): Too Large To Calculate (Unlimited)

Solving a Dual Crisis - Waste and Energy:

LETH is utilizing the unique proprietary technology of their Biosphere Process System to generate revenue from the disposal of a wide variety of waste products at 5 to 7 tons per hour which makes a major impact on the global waste

problem. This profitable and environmentally safe process converts into clean, "green" electricity such waste materials as Municipal Solid Waste, agricultural wastes, forestry wastes, medical wastes, industrial wastes, sewage sludge, shale oil, sour natural gas, and the huge market of used tires. LETH profits from the sale of electricity created from the waste conversion on a continuous basis by generating 5 to 10 megawatts per hour of electricity which is then sold to replenish the local or national grid.

Record Backlog of Sales for LETH:

During the past year, over 20 Biosphere Process Systems have been ordered, which upon completion represents a backlog exceeding over \$100 Million in upcoming sales. Many of these contractual agreements include options for the purchase of additional Biosphere Systems in the future once the initial order has been completed. The options vary from hundreds to thousands of units per contract which would send shockwaves through this low-float, emerging industry leader at an average sale price of \$7 Million per Biosphere Process System!

Financing of \$250 Million Positions LETH for Astronomical Sales:

The magnitude of this financing package goes much deeper than the fact that LETH trading at around \$2.00, now has accessible capital equivalent to \$8.62 per common share in cash. There are 26 Biosphere Process Systems presently in operation worldwide. The available funding could easily be used to produce 100 additional Biospheres. Now factor in that the average sale price is \$7 Million per Biosphere. We cannot even comprehend what this stock should be trading for with a potential \$700,000,000 in future sales with 29 million shares outstanding!

Political Power Fosters Rapid Global Expansion:

LETH has captured the profit-making attention of both US and international investors by embracing a major foothold on the global waste problem as well as the urgent need to generate electricity from alternative sources. This has been accomplished by successfully creating major inroads to all corners of the globe through the political contacts at the highest level from Dr. Albert Reynolds, Chairman of LETH, who is also the former Prime Minister of Ireland. Dr. Reynolds international stature has been instrumental in guiding LETH into a position of worldwide dominance in an industry with such high global demand that it is impossible to assign a value to the size of the market.

Uncommon Value for a Company of this Caliber:

We are witnessing a breakout year in the making judging by the frequency of recently announced sales contracts for the Biosphere, the impressive backlog of over \$100 Million in sales orders, and the Company's very solid financial position. We view this perfectly timed convergence of events as the catalyst for additional contracts that will perpetuate the shattering of the Company's own sales records. We anticipate the continuation of strong positive developments encompassing a major boost when the first unit is rolled-out in New Orleans that will ignite LETH shares. LETH carries our highest rating for short-term trading profits followed by robust long-term capital gains for aggressive portfolios looking for homerun performance.

Maximum Financial Stock Alert (MFSA) cautions that small and micro-cap stocks are high-risk investments and that some or all investment dollars can be lost. We suggest you consult a professional investment advisor before purchasing any stock. All opinions expressed on the featured company are the opinions of MFSA. MFSA recommends you use the information found here as an initial starting point for conducting your own research and your own due diligence on the featured company in order to

determine your own personal opinion of the company before investing. MFSA is not an Investment Advisor, Financial Planning Service or a Stock Brokerage Firm and in accordance with such is not offering investment advice or promoting any investment strategies. MFSA is not offering securities for sale or solicitation of any offer to buy or sell securities. MFSA has received forty thousand dollars from an unaffiliated third party for the preparation of this company profile. Since we have received compensation there is an inherent conflict of interest in our statements and opinions. Readers of this publication are cautioned not to place undue reliance on forward looking statements, which are based on certain assumptions and expectations involving various risks and uncertainties, that could cause results to differ materially from those set forth in the forward looking statements.

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